

## PUBLIC INFORMATION NEWS RELEASE

The Montgomery County Clerk's office would like to notify all citizens of Montgomery County, our staff will be available to assist in processing the Homestead/Safe Senior Property Tax Refund for Low Income Seniors/Senior Disabled Veterans starting on Tuesday January 16, 2024.

**The Deadline for processing the returns will be Monday April 15, 2024.**

**Homestead:** Renting does not qualify for the Homestead refund. You must be the homeowner and you must be listed on the Deed.

**Food Sales Tax Credit** You must file a Federal Income tax return before calculating the food sales tax credit. If you do not file a federal income tax return then you do not qualify for the food sales tax credit.

The Clerk's Office will be available to assist applicants on the following days and times:

Monday's thru Friday's      9:00 AM thru 4:00 PM  
*(excluding holidays)*

Below is the information that you will need to bring with you:

SRS	Food Stamp payments for all of 2023 Cash Assistant payments for all of 2023
Social Security (1099)	Benefit Verification form that includes your "Date of Disability Onset" (if receiving disability payments) Income letter for all of 2023 1099 (Interest and Income)
Children	Birthdates Social Security numbers
Homeowners	Statement for 2023 Property Taxes-Applicants name must be on the Deed.
Income	All income for any household member over the age of 18 For 2023. – If you file a Federal or State income tax return you must have your tax preparer complete your homestead as well. County Clerk's office will no longer be able to calculate the homestead on citizens who file a Federal and/or State income tax.

We will not be able to process these claims unless all necessary paperwork is brought in at the time of preparing your claim. If you have any questions, you can contact the County Clerk's office at (620) 330-1200.