## PUBLIC INFORMATION NEWS RELEASE

The Montgomery County Clerk's office would like to notify all citizens of Montgomery County, our staff will be available to assist in processing the Homestead or Safe Senior Property Tax Refund for Low Income Seniors starting on Tuesday January 17, 2023. <u>The Deadline for processing the returns will be Monday April 17, 2023.</u>

Homestead: Renting does not qualify for the Homestead refund. You must be a

homeowner and pay the property taxes to qualify.

Food Sales You must file a Federal Income tax return before calculating the food sales

Tax Credit tax credit. If you do not file a federal income tax return then you do not

qualify for the food sales tax credit.

The Clerk's Office will be available to assist applicants on the following days and times:

Monday's thru Friday's 9:00

(excluding holidays)

9:00 AM thru 4:00 PM

Below is the information that you will need to bring with you:

SRS Food Stamp payments for all of 2022

Cash Assistant payments for all of 2022

Social Security (1099) Benefit Verification form that includes your "Date of

Disability Onset" (if receiving disability payments)

Income letter for all of 2022 1099 (Interest and Income)

Children Birthdates

Social Security numbers

Homeowners Statement for 2022 Property Taxes-Applicants name must

be on the Deed.

Income All income for any household member over the age of 18

For 2022. – If you file a Federal or State income tax return you must have your tax preparer complete your homestead as well. County Clerk's office will no longer be able to calculate the homestead on citizens who file a Federal

and/or State income tax.

We will not be able to process these claims unless all necessary paperwork is brought in at the time of preparing your claim. If you have any questions, you can contact the County Clerk's office at (620) 330-1200.